



4940 Pacific Street, Rocklin CA 95677

Office: 916-783-8800

Broker Company Name: _____ **City:** _____ **State:** _____
Submission by: Broker _____ LO _____ Processor _____ **Contact name:** _____
Email: _____ **Phone:** _____
AE: Ron Summers **Phone: 916-741-9994**

Subject Property Address: _____ **Property State:** _____
1st Mortgage _____ 2nd Mortgage _____

1. Type: SFR, 1-4 Units, Condo, Multi-Family, Commercial (type)...? _____
2. Loan amount request? _____ LTV, CLTV? _____
3. Purchase or Refi (if C/O -how much)? _____ Cash-out Amount: _____
4. Original Purchase Price: _____ Today's appraised value: _____
5. Full Doc, SISA, No Docs? _____ FICO score: _____
6. Owner Occupied, Investment or Non Owner Occupied? _____
7. Loan Term (6m,12m,1yr, 2yr, 3yr...)? _____ Construction/Rehab? _____
8. Exit Strategy: _____
9. Use of Funds: _____
10. Interest Only payment? _____ Interest Reserve? _____ Impounds? _____
11. Broker Points: _____ (private \$ investor funds will also charge points)

Notes: _____

Bids for Transaction (Broker do not complete)

Bid 1: Loan Amount: _____ Rate: _____ Term: _____ Broker Points _____ Total points _____ LTV: _____ CLTV: _____
Bid 2: Loan Amount: _____ Rate: _____ Term: _____ Broker Points _____ Total points _____ LTV: _____ CLTV: _____
Bid 3: Loan Amount: _____ Rate: _____ Term: _____ Broker Points _____ Total points _____ LTV: _____ CLTV: _____



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